

FISCAL RESEARCH DIVISION

Second Floor & Suite 619 LOB

919 733-4910

FAX 919 715-3589

Internet Addresses = FirstNameLastInitial@ncleg.net

MARILYN CHISM, DIRECTOR – MARILYNC@NCLEG.NET

BUDGET DEVELOPMENT

DEPARTMENTS/ASSIGNMENTS

Appropriations Bills Coordination
Governmental Operations Commission
Financial Model
Statewide Fiscal Data

ANALYSTS

Evan Rodewald (Senate)
Susan Morgan (Senate)
Karen Hammonds-Blanks (House)
Richard Bostic (House)

ECONOMY & TAXATION

Personal Income Tax

Jonathan Tart, Barry Boardman,
Brian Slivka

Corporate Income Tax

Jonathan Tart, Rodney Bizzell,
Barry Boardman

Insurance Premium Tax
Privilege License Taxes

Rodney Bizzell, Jonathan Tart
Rodney Bizzell, Sandra Johnson

Economic Development Incentives

Rodney Bizzell, Jonathan Tart

Economic Forecasts
General Fund Revenue Forecast

Barry Boardman
Barry Boardman

Lottery (Revenues)
Lottery (Expenditures/Programs)

Rodney Bizzell, Barry Boardman
Education or NER Team

Franchise Tax

Jonathan Tart, Rodney Bizzell

Excise Taxes
Tobacco
Alcohol

Sandra Johnson, Rodney Bizzell
Sandra Johnson, Rodney Bizzell
Sandra Johnson, Rodney Bizzell

Estate Tax

Jonathan Tart, Barry Boardman

Property Tax
Local Government Issues

Martha Walston, Rodney Bizzell
Martha Walston, Rodney Bizzell

Sales Tax Issues

Sandra Johnson, Jonathan Tart

Research and Data Analysis

Brian Slivka

Occupancy Taxes

Brian Slivka

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EDUCATION

DEPARTMENT/ASSIGNMENTS

ANALYSTS

N. C. Community College System

Community College Funding
Community College Tuition
Workforce Development
Literacy/Basic Skills
Proprietary Schools
Technology Centers

Andrea Poole

Public Schools

Public Schools, K-12
Office of School Readiness
More at Four
Department of Public Instruction
Teacher Quantity and Quality
Education Lottery

Kristopher Nordstrom
Brian Matteson

University Board of Governors

16 UNC Campuses
UNC Hospitals
Agricultural Research
Cooperative Extension
NC School of Science and Math
Public Television
Private Colleges

Denise Harb

ELECTRONIC INFORMATION MANAGEMENT

Christopher Black

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GENERAL GOVERNMENT/CAPITAL

DEPARTMENT/ASSIGNMENTS

ANALYSTS

Administration
 Office of State Personnel
 State Ethics Commission
Cultural Resources/Roanoke Island Commission
General Assembly
Housing Finance Agency
State Controller
Treasurer
Boards and Commission

Michele Nelson

Auditor
Governor
Insurance
Lieutenant Governor
Office of Administrative Hearings
Revenue
Secretary of State
State Board of Elections
State Budget and Management

Tiesha Pope

Capital

Mark Bondo

HEALTH AND HUMAN SERVICES

Division of Medical Assistance

Melanie Bush & Lee Dixon

Medicaid for Aged and Adults
Medicaid for the Disabled
Administration
Forecasting
Federal Medicare and Medicaid Issues
Disproportionate Share Hospital Payments
Provider Taxes
Drug Rebate Program

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HEALTH AND HUMAN SERVICES (Continued)

DEPARTMENT/ASSIGNMENTS

ANALYSTS

Division of Aging and Adult Services

Melanie Bush
Lisa Hollowell - Back-up

Division of Health Service Regulation

Melanie Bush
Denise Thomas - Back-up

Division of Public Health

Preventive Health Services Block Grant
Maternal and Child Health Block Grant

Lee Dixon & Melanie Bush

Division of Medical Assistance:

Medicaid for Families and Children
State Children's Health Insurance Program (SCHIP)
NC Kids' Care

Lee Dixon
Melanie Bush - Back-up

Division of Mental Health, Developmental Disabilities and Substance Abuse

Mental Health Services Block Grant
Substance Abuse Prevention and Treatment Block Grant
Mental Health Trust Fund

Lisa Hollowell
Lee Dixon - Back-up

Division of Child Development

Child Care Subsidy
Child Care Licensure
Criminal Records Checks
Child Care Commission
Smart Start
Child Care Development Fund

Lisa Hollowell
Denise Thomas - Back-up

Division of Central Management & Support

Lisa Hollowell
Lee Dixon - Back-up

Division of Vocational Rehabilitation

Denise Thomas
Lisa Hollowell - Back-up

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HEALTH AND HUMAN SERVICES (Continued)

DEPARTMENT/ASSIGNMENTS

ANALYSTS

**Division of Services for the Blind and Deaf and
Hard of Hearing**

Denise Thomas
Lee Dixon - Back-up

Office of Educational Services

Denise Thomas
Lisa Hollowell - Back-up

Division of Social Services

State and County Administration

Child Welfare and Administration

Income Maintenance Programs

Temporary Assistance to Needy Families Block Grant

Social Services Block Grant

Low-Income Energy Block Grant

Denise Thomas
Lisa Hollowell - Back-up

Patient Protection and Affordable Health Care Act

Lee Dixon
Denise Thomas - Back-up

JUSTICE AND PUBLIC SAFETY

Crime Control and Public Safety

Rick Shreve
Kristine Leggett - Back-up

Division of Alcohol Law Enforcement

Division of Butner Public Safety

Division of Civil Air Patrol

Division of Emergency Management

Division of Governor's Crime Commission

Division of Highway Patrol

Division of National Guard

Division of Victim and Justice Services

Department of Justice

Legal Division

Legal Services

Citizen's Rights Division

Consumer Protection Office

Environmental Division

Law Enforcement

Law Enforcement Services (SBI/DCI)

State Bureau of Investigation

Training and Standards

Justice Academy

Rick Shreve,
Kristine Leggett - Back-up

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JUSTICE AND PUBLIC SAFETY (Continued)

DEPARTMENT/ASSIGNMENTS

ANALYSTS

Department of Correction

Department Management
Division of Prisons
Substance Abuse Program
Post Release/Parole Commission
Community Corrections
 Probation and Parole
 Electronic Monitoring/GPS
 Criminal Justice Partnership Program

John Poteat,
Doug Holbrook - Back-up

Doug Holbrook,
John Poteat - Back-up

Judicial System

Supreme Court
Court of Appeals
Superior and District Courts
Offices of Clerks of Superior Court
Office - District Attorneys
Public Defender Services
Appellate Defender Services
Custody Mediation Program
Dispute Settlement Centers
Arbitration Program
Judicial Standards Commission
Drug Treatment Court

Doug Holbrook,
Rick Shreve - Back-up

Office of Indigent Defense Services

Doug Holbrook,
Rick Shreve - Back-up

**Department of Juvenile Justice and Delinquency
Prevention**

Department Management
Youth Development and Detention Centers
Community Programs (State and Local)
 Juvenile Crime Prevention Councils (JCPC's)
 Eckerd Wilderness Camps
 Support Our Students Program (SOS)
 Governor's One-on-One Program
 Teen Courts
Court Counselors

Kristine Leggett,
John Poteat - Back-up

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JUSTICE AND PUBLIC SAFETY (Continued)

DEPARTMENT/ASSIGNMENTS

ANALYSTS

Other Programs/Issues

Criminal Justice Information Network (CJIN)

Kristine Leggett

Gangs

Kristine Leggett,
Rick Shreve - Back-up

Sex Offenders

Kristine Leggett

Domestic Violence

Rick Shreve - Back-up
Douglas Holbrook
Rick Shreve - Back-up

NATURAL AND ECONOMIC RESOURCES

DEPARTMENTS/ASSIGNMENTS

ANALYSTS

Department of Agriculture

Administration

Lanier McRee

Agricultural Development and Farmland Preservation

Kristin Walker - Back-up

Trust Fund

Agricultural Statistics

Agronomic Services

Boards and Commissions

Emergency Programs

Food Distribution

Food and Drug Protection

Marketing (Ag Centers, Farmers Markets, Grading Services)

NC State Fair

Plant Industry

Property and Construction

Research Stations

Standards

Structural Pest Control and Pesticides

Veterinary

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NATURAL AND ECONOMIC RESOURCES (Continued)

DEPARTMENTS/ASSIGNMENTS

ANALYSTS

Department of Commerce

Administrative Services
Business/Industry Development
Commerce Finance Center
Community Assistance
Economic Development Incentives
Policy, Research and Strategic Planning
International Trade
Marketing and Customer Service
Office of Science and Technology
Tourism, Film and Sports Development
Wanchese Seafood Industrial Park
Wine and Grape Growers Council
Workforce Development

Kristin Walker
Claire Hester - Back-up

Commerce Boards and Commissions

Alcoholic Beverage Control Commission
Banking Commission
Cemetery Commission
Credit Union Commission
Employment Security Commission
Industrial Commission
Lottery Commission
Ports Authority
Rural Electrification Authority
Utilities Commission and Public Staff

Kristin Walker
Lanier McRee - Back-up

Nonprofit Organizations/Independent Agencies

Biotechnology Center
Coalition of Farm and Rural Families
E-NC Authority
Institute for Minority Economic Development
Land Loss Prevention Project
NC Association of Community Development Corps.(CDCs)
NC Center for Automotive Research (NCCAR)
NC Community Development Initiative
NC Minority Center
Regional Economic Development Partnerships

Kristin Walker
Lanier McRee - Back-up

Rural Economic Development Center
Golden Leaf
Tobacco Trust Fund

Claire Hester
Lanier McRee
Kristin Walker - Back-up

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NATURAL AND ECONOMIC RESOURCES (Continued)

DEPARTMENTS/ASSIGNMENTS

ANALYSTS

Department of Environment and Natural Resources
Environmental and Regulatory

Claire Hester
Lanier McRee - Back-up

Air Quality
Coastal Management
Environmental Health
Land Resources
Environmental Assistance & Outreach
Waste Management
Water Quality
Water Resources

Department of Environment and Natural Resources

Lanier McRee
Claire Hester - Back-up

Administration
Aquariums
Ecosystem Enhancement Program
Environmental Education and Public Affairs
Forest Resources
Marine Fisheries
Museum of Natural Sciences
Natural Heritage Trust Fund
Parks and Recreation Trust Fund
Soil and Water Conservation
Zoo

Independent Agencies

Clean Water Management Trust Fund
Wildlife Resources Commission

Non-Profits

Lanier McRee
Claire Hester - Back-up

Partnership for the Sounds
Grassroots Science Museums

Department of Labor

Claire Hester
Kristin Walker - Back-up

Administration
Agriculture Safety and Health
Apprenticeship and Training
Boiler Safety
Consultative Services
Education Training and Technical Assistance
Elevator and Amusement Device Inspection Bureau
Employment Discrimination
Mine and Quarry
Occupational Safety and Health
Planning, Statistics and Information Management
Wage and Hours

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DEPARTMENT OF TRANSPORTATION/INFORMATION TECHNOLOGY

DEPARTMENTS/ASSIGNMENTS

ANALYSTS

Highway Construction/Maintenance
Equity Formula
Secondary Roads Construction
Motor Fuel and Highway Use Revenues
Public Transportation Division
Ferry Division
Aviation Division
Rail Division
Division of Motor Vehicles
DMV Fees
Global TransPark
State Highway Patrol
Turnpike Authority
Visitor Center Funding
Information Technology

Amna Cameron

Bryce Ball

Karlynn O'Shaughnessy

SALARIES/BENEFITS/RETIREMENT SYSTEM

State Employee Salaries
State Employee Health Benefits

State Employees Disability Income Plan
State and Local Employees Retirement and Pension Plans
Other Fringe Benefits for State Employees

Marshall Barnes
Mark Trogdon,
David Vanderweide
Stanley Moore
Stanley Moore
Stanley Moore
Marshall Barnes
Mark Trogdon
David Vanderweide
Stanley Moore
Mark Trogdon,
David Vanderweide

Committee on Pensions and Retirement
Committee on Employee Hospital and Medical Benefits

SUPPORT STAFF

Debora Bridgers
Elizabeth Davis
Agnes Perry

TEMPORARY RESEARCH ASSISTANT

Sarah Poteat Stone
Tazra Mitchell